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|-------------------------------|---------------------------|
| <b>Annexure - 4</b>           | Uniply Industries Limited |
| Name of the corporate debtor: | 10/5/2021                 |
| Date of commencement of CIRP: | 1/5/2022                  |
| List of creditors as on :     |                           |

**List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

(Amount in Rupees)

| Sl. No | Name of creditor                | Details of claim received |                    | Details of claim admitted |                 |                                     |                             |                        | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |                          |
|--------|---------------------------------|---------------------------|--------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|--------------------------|
|        |                                 | Date of receipt           | Amount claimed     | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? |                            |  |                              |                                    |                 | % of voting share in CoC |
| 1      | SBICAP Trustees Company Limited | October 18, 2021          | 675,272,806        | 675,272,806.00            | Financial Claim | No                                  | No                          | No                     | 100%                       | -  | -                            | -                                  | -               | Admitted in full         |
|        |                                 |                           |                    |                           |                 |                                     |                             |                        |                            |  |                              |                                    |                 |                          |
|        |                                 |                           |                    |                           |                 |                                     |                             |                        |                            |  |                              |                                    |                 |                          |
|        | <b>Total</b>                    |                           | <b>675,272,806</b> | <b>675,272,806</b>        |                 |                                     |                             |                        |                            |  |                              |                                    |                 |                          |

No claims from any secured financial creditor other than belonging to any class of creditors has been received